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 11 -and-
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 23 Prospect High Income Fund,
 24 ML CBO IV (Cayman) Ltd.,
 25 PAMCO Cayman, Ltd.
 1 PAM Capital Funding, L.P.
 2 Highland Crusader Fund, Ltd.
 3 And PCMG Trading Partners XXII, L.P.

E-FILED ON: October 6, 2006

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

17 In re:
 18 USA COMMERCIAL MORTGAGE COMPANY,
 19 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

20 In re:
 21 USA CAPITAL REALTY ADVISORS, LLC,
 22 Debtor.

Chapter 11

23 In re:
 24 USA CAPITAL DIVERSIFIED TRUST DEED
 25 FUND,LLC,
 26 Debtor.

Jointly Administered Under
Case No. BK-S-06-10725-LBR

27 In re:
 28 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 29 Debtor.

Debtor

**VERIFIED PETITION
FOR PERMISSION TO
PRACTICE IN THIS CASE
ONLY BY ATTORNEY
NOT ADMITTED TO THE BAR
OF THIS COURT**

1 THIS COURT

2 Affects:

3 All Debtors
 4 USA Commercial Mortgage Company
 5 USA Securities, LLC
 6 USA Capital Realty Advisors, LLC
 7 USA Capital Diversified Trust Deed Fund, LLC
 8 USA First Trust Deed Fund, LLC

9 **HEARING:**
 10 **Date:** N/A
 11 **Time:** N/A

12 **VERIFIED PETITION FOR PERMISSION TO PRACTICE IN THIS**
 13 **CASE ONLY BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT**

14 Ross A. Mortillaro, Petitioner, respectfully represents to the Court:

15 1. That Petitioner resides at 7323 Glendora Ave., Dallas, Dallas County, Texas
 16 75230, (214) 228-7913.

17 2. That Petitioner is an attorney at law and a member of the law firm of LACKEY
 18 HERSHMAN, LLP with offices at 3102 Oak Lawn Avenue, Suite 777, Dallas, Texas 75219, (214)
 19 560-2201.

20 3. That Petitioner has been retained personally or as a member of the law firm by
 21 Prospect High Income Fund, ML CBO IV (Cayman) Ltd., PAMCO Cayman, Ltd., PAM Capital
 22 Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXII, L.P. to provide
 23 legal representation in connection with the above-entitled case now pending before this Court.

24 4. That since November 2000, Petitioner has been, and presently is a member in good
 25 standing of the bar of the highest Court of the State of Texas where Petitioner regularly practices
 26 law.

27 5. That Petitioner was admitted to practice before the following United States District
 28 Courts, and United States Courts of Appeal, and that Petitioner is presently a member in good
 standing of the bars of said Courts.

	<u>Date Admitted</u>
1 Fifth Circuit Court of Appeals	May 2001
2 Northern District of Texas	January 2001
3 Eastern District of Texas	February 2004

5
6 6. That there are or have been no disciplinary proceedings instituted against Petitioner,
7 nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory
8 or administrative body, or any resignation or termination in order to avoid disciplinary or
9 disbarment proceedings, except as described in detail below:

10 NONE

11
12 7. That Petitioner has never been denied admission to the State Bar of Nevada, (Give
13 particulars of ever denied admission):

14 NONE

15
16 8. That Petitioner is a member of good standing in the following Bar Association:
17 Texas Bar Association

18
19 9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more
20 than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel
21 under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court Administrative Body Or Arbitrator	Was Application Granted or Denied

26 (If necessary, please attach a statement of additional applications)

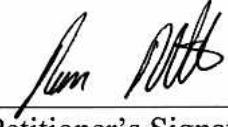
10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the
1 State of Nevada with respect to the law of this state governing the conduct of attorneys to the same
2 extent as a member of the State Bar of Nevada.
3

4 11. Petitioner agrees to comply with the standards of professional conduct required of
5 the members of the bar of this Court.
6

7 12. Petitioner has disclosed in writing to the client that the applicant is not admitted to
8 practice in this jurisdiction and that the client has consented to such representation.
9

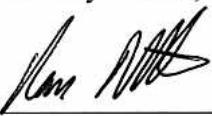
10 8 That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
11 FOR PURPOSES OF THIS CASE ONLY.
12

13 10/4/06
14 DATED: 10/4/06

15 
16 Petitioner's Signature

17 14 STATE OF TEXAS)
18 15)
19 COUNTY OF DALLAS)
20

21 17 Ross A. Mortillaro, Petitioner being first duly sworn, deposes and says: That the foregoing
22 statements are true.
23

24 
25 Petitioner's Signature

26 22 Subscribed and sworn to before me this 4th day of October, 2006.
27

28 23 
29 Notary Public State of Texas

